

**U.S. Department of Justice**

Office of the United States Trustee  
*Southern District of New York*

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33 Whitehall Street  
21<sup>st</sup> Floor  
New York, New York 10004

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Fax: (212) 668-2255

November 22, 2006

TO THE TWENTY LARGEST UNSECURED CREDITORS OF

**WALL STREET SUITES, LLC**  
**(Case No. 06-B-12769 (BL))**  
**(United States Bankruptcy Court, S.D.N.Y.)**

Please be advised that the Office of the United States Trustee for the Southern District of New York will hold an organizational meeting for unsecured creditors in the above-referenced bankruptcy case on **MONDAY, December 4, 2006 at 11:00 a.m.** at the following location:

**THE OFFICE OF THE UNITED STATES TRUSTEE**  
**80 Broad Street, Second Floor**  
**New York, New York 10004**

The sole purpose of the meeting will be to form a committee of unsecured creditors in these cases. Although this will not be the meeting of creditors pursuant to Section 341 of the Bankruptcy Code, a representative of the debtor will attend and provide background information regarding the case. If you do not wish to serve on the creditors' committee, your presence at the meeting is not required.

Please do not hesitate to contact the undersigned by telephone or by facsimile at the above telephone numbers if you have any questions or need additional information.

Very truly yours,

DIANA G. ADAMS  
ACTING UNITED STATES TRUSTEE

By: /s/ Greg M. Zipes  
Greg M. Zipes